


United States Bankruptcy Court for the Southern District of Texas Compute North Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4421 Beaverton, OR 97076-4421		To submit your form online please go to https://epicworkflow.com/cases/CPN	
Name of Debtor: Compute North LLC Case Number: 22-90275		<div style="font-size: 24px; font-weight: bold; margin-bottom: 10px;">RECEIVED</div> <div style="font-size: 24px; font-weight: bold; margin-bottom: 10px;">FEB 24 2023</div> <div style="font-size: 18px; font-weight: bold; margin-bottom: 10px;">LEGAL SERVICES</div> <div style="border: 1px solid black; padding: 5px; display: inline-block;"> Filed: USBC - Southern District of Texas Compute North Holdings, Inc., Et al (B10) 22-90273 (MI) </div> <div style="display: flex; align-items: center; justify-content: center; margin-top: 10px;"> <div style="font-size: 24px; font-weight: bold; margin-right: 10px;">CPN</div>  <div style="margin-left: 10px;">0000000045</div> </div>	
<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.		For Court Use Only	

Proof of Claim (Official Form 410)
04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): ULUCK TECHNOLOGY PTE.LTD.

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? ☒ No ☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Adam Swick
 Name
500 West 5th Street, Ste 1210
 Number Street
Austin TX 78701
 City State ZIP Code

Country (if International): _____

Contact phone: (737) 999-7100

Contact email: _____

Where should payments to the creditor be sent? (if different)

ULUCK TECHNOLOGY PTE.LTD.
 Name
49 Northweald Lane
 Number Street
Kingston Upon Thames KT2 5GN
 City State ZIP Code

Country (if International): ENGLAND

Contact phone: 07579852000

Contact email: david.zhang@uluckglobal.co.uk

4. Does this claim amend one already filed?

☐ No
☒ Yes. Claim number on court claims register (if known) 10109; 10151

Filed on 11/22/22; 11/25/22
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:

7 1 8 5

7. How much is the claim?

\$ 1,726,759.91

Does this amount include interest or other charges?

☒ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Contract/Executory Contract

<p>9. Is all or part of the claim secured?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: _____</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (official Form 410-A) with this Proof of Claim.</p> <p><input type="checkbox"/> Motor vehicle _____</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>	<p>10. Is this claim based on a lease?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____</p> <p>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Check one:</p> <p><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____</p> <p><input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____</p> <p><input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____</p> <p><input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. \$ _____</p> <p>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</p>	<p>11. Is this claim subject to a right of setoff?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p> <p>Amount entitled to priority \$ _____</p>
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13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/24/2023 Rong Zhang
MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name Rong Zhang
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 49 Northweald Lane
Number Street

Kingston Upon Thames ENGLAND KT2 5GN
City State ZIP Code

Contact Phone +447579852000 Email david.zhang@uluckglobal.co.ukl

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form. The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/case/CPN>.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St, City, State). See Bankruptcy Rule 9037.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to privacy on the Proof of Claim form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
COMPUTE NORTH HOLDINGS, INC., <i>et al</i> ¹	§	Case No. 22-90273 (MI)
Debtors.	§	
	§	(Jointly Administered)

ADDENDUM TO SECOND AMENDED PROOF OF CLAIM

1. ULUCK Technology PTE Ltd. ("ULUCK") filed its original proof of claim on November 22, 2022 (Claim No. 10109).
2. ULUCK filed an amended proof of claim on November 25, 2022 (Claim No. 10151) ("First Amended Claim").
3. Compute North LLC ("Compute North") and ULUCK entered into a Master Agreement dated July 14, 2021 with attached Order Form (the "Master Agreement"). The Master Agreement is attached hereto as **Exhibit A**. The Master Agreement contemplated that Compute North would store, provide certain mining services, and power 300 miners for a five-year term with energy provided at \$0.059 per kwh, with an anticipated daily rate of \$1,345.76 for a total service fee of \$2,422,368.00. Pursuant to the Master Agreement, ULUCK paid a deposit of \$83,145.98 on July 23, 2021. The receipt for this payment is attached hereto as **Exhibit B**.
4. Relying on the Master Agreement, ULUCK purchased 300 miners from Apex to Technology CO., Ltd. for a total price of \$815,000 in March 2022.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

5. Pursuant to the Master Agreement, ULUCK sent 190 miners to Compute North, which arrived in the United States to Compute North's facility from China ahead of the anticipated start date of April 2022. The cost to send the miners to Compute North was \$42,679.73. The receipts for shipping and duties are attached hereto as **Exhibit C**.

6. Once ULUCK heard of this bankruptcy case, it contacted Compute North who told ULUCK that its operation location was not in bankruptcy and the Master Agreement would not be affected. Accordingly, ULUCK was forced to wait while its miners deteriorated in value and the price of energy skyrocketed. ULUCK also had to store the remaining 110 miners until Compute North began operations. The cost to store these 110 miners has been \$21,350. The receipt for these storage fees is attached as **Exhibit D**.

7. Despite these representations, Compute North never provided any services under the Master Agreement and ultimately rejected the Master Agreement.

8. The Debtor informed ULUCK that its miners are held in Houston with MVP Logistics LLC. MVP has demanded payment (and ULUCK has agreed to pay) of \$3,337.00 for storage for 190 of ULUCK's miners. Compute North is responsible for these fees pursuant to the Master Agreement. MVP's invoice is attached as **Exhibit E**.

9. The remaining 300 miners quickly deteriorated in value. When purchased, the total value of the miners was \$815,000: M20S/65T (100 units) at \$3,150.00 each and M21S/56T (200 units) at \$2,500.00. Just by October, the miners were only worth \$207,700: M20S/65T (100 units) at \$845.00 each and M21S/56T (200 units) at \$616.00 each. The prices for these miners in March and October 2022 are attached hereto as **Exhibit F**.

10. Further, energy prices rose 40% after the Parties executed the Master Agreement so ULUCK would have to pay 40% more as of the petition date to obtain the services as contemplated by the Master Agreement, *i.e.*, an extra \$968,947.20.

11. ULUCK's total claim:

- Deposit: \$83,145.98
- Shipping fees: \$42,679.73
- Storage fees: \$21,350
- Charge from MVP Logistics: \$3,337.00
- Value lost from purchasing miners in March to receipt back \$607,300.00
- Replacement opportunity cost: 968,947.20
- Total Claim: **\$1,726,759.91**

EXHIBIT A



COMPUTENORTH

MASTER AGREEMENT

This Master Agreement (the "Agreement"), dated Jul 14, 2021, is between Compute North LLC ("Compute North") and Uluck Technology Pte.Ltd. ("Customer"). In consideration of the promises set forth below, the parties agree as follows:

1. Services. Subject to the terms and conditions of this Agreement, Compute North shall provide, and Customer shall pay for, the colocation, managed and other services (the "Services") for Customer's equipment (the "Equipment") identified on the order form attached hereto as Exhibit A, as may be updated in writing and duly signed by Customer and Compute North from time to time (the "Order Form"). Compute North shall provide the Services consistent with, and as more fully described in, its customer handbook (the "Customer Handbook"), available at www.computenorth.com/handbook-sla.pdf and incorporated herein, as Compute North may update from time to time in its sole discretion.

2. Colocation Services.

2.1. Colocation Facility. Compute North will provide cryptocurrency mining facility, including rack space, electrical power, ambient air cooling, internet connectivity and physical security ("Colocation Services") for the Equipment at the Compute North facility specified the Order Form (the "Facility") in accordance with the Customer Handbook.

2.2. Acceptable Use Policy. Customer's receipt of Colocation Services and its use of Equipment under this Agreement is subject to Customer's compliance with Compute North's then-current Acceptable Use Policy, available at www.computenorth.com/acceptable-use-policy and incorporated herein, as Compute North may update from time to time in its sole discretion.

2.3. Customer Portal. Compute North will provide Customer with access to its customer portal (the "Customer Portal"). Customer's access to and use of the Customer Portal is subject to, and Customer agrees to be bound by, Compute North's Terms of Use, available at www.computenorth.com/terms-of-use/ and incorporated herein, as Compute North may update from time to time in its sole discretion. All written notices required by Customer under this Agreement shall be submitted using the Customer Portal.

2.4. Transfer of Equipment. Customer shall provide prompt written notice to Compute North if it transfers legal title to any Equipment to a third party. In the event of such a transfer, Customer shall remain obligated to pay Compute North the Monthly Service Fees for the transferred Equipment for the remainder of the term applicable to such Equipment (the "Equipment Term") unless and until such Equipment is placed into service under, and is subject to, a colocation agreement between the acquiring third party and Compute North, which shall be at Compute North's sole discretion.

2.5. Transfer of Services. Customer may not sublicense, assign, delegate or otherwise transfer its receipt of Colocation Services under this Agreement to any third party without Compute North's express written consent, which Compute North may withhold in its sole discretion. In the event Compute North gives consent, Customer shall remain fully responsible and liable to Compute North for the performance of all of Customer's obligations under this Agreement, and under no circumstances shall Compute North be deemed to be providing any Colocation Services to any third party for Customer or on its behalf.

3. Managed Services.

3.1. Managed Services. Compute North will provide managed services for the Equipment as elected on the Order Form ("Managed Services"). Compute North will provide Managed Services in a professional and workmanlike manner consistent with the Customer Handbook. If Customer does not elect Managed Services, Customer shall be solely responsible for configuring and maintaining the Equipment remotely via VPN.

3.2. Third-Party Management. Customer shall notify Compute North if it engages a third party to provide services on its behalf with respect to the Equipment. Customer shall be fully responsible and liable to Compute North under this Agreement for any acts or omissions by any third-party service provider acting for or on its behalf.



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4. Hardware Acquisition. Compute North agrees to sell to Customer, and Customer agrees to buy from Compute North, such hardware, if any, elected on the Order Form ("**Acquired Hardware**"). A deposit equal to fifty percent (50%) of the fee set forth on the Order Form (the "**Hardware Deposit**") shall be due and payable as of the date on which Compute North and Customer have both executed the Order Form, with the remaining amount due and payable by the earlier of (a) the date on which Compute North notifies Customer that the Acquired Hardware has been shipped or (b) thirty (30) days after the Hardware Deposit. Legal title to the Acquired Equipment only shall transfer to Customer when the fee for the Acquired Hardware is paid in full. The Acquired Hardware shall be Equipment subject to this Agreement upon its delivery to the Facility. Customer solely shall be responsible for determining whether the Acquired Hardware is fit and suitable for its particular purposes. Customer acknowledges that no warranty, express or implied, is provided by Compute North for any Acquired Hardware and agrees that the only warranties associated therewith are the warranties, if any, offered or made by the manufacturers thereof.

5. Term and Termination.

5.1. Term. This Agreement shall be effective as of the date on which it has been executed by both Compute North and Customer (the "**Effective Date**"), and shall remain in effect for the remainder of any Equipment Term set forth on the Order Form. The Equipment Term for the Equipment shall commence as of the date Compute North notifies Customer in writing that such Equipment has been received and turned on by Compute North.

5.2. Equipment Return. Upon Customer's written request, and provided Customer has paid all amounts then due and owing under this Agreement, Compute North shall decommission and return the corresponding Equipment to Customer upon the expiration of an Equipment Term as provided in Section 9.4 .

5.3. Termination for Cause. Compute North may terminate this Agreement for cause immediately upon written notice to Customer if Customer: (a) fails to make any payment(s) due pursuant to this Agreement; (b) violates, or fails to perform or fulfill any covenant or provision of this Agreement, and any such matter is not cured within ten (10) days after written notice from Compute North; (c) enters into bankruptcy, dissolution, financial failure or insolvency; or (d) enters into an assignment, sale or merger with a third party, unless approved in writing in advance by Compute North (each, a "**Default**").

5.4. Effect of Default. In the event of a Default by Customer, Compute North shall have the right, but not the obligation, to terminate this Agreement on written notice to Customer, and Customer shall pay immediately to Compute North all amounts then owed under this Agreement and, as liquidated damages and not a penalty, all amounts due for the remainder of the applicable term of the Agreement. If Customer fails to make any such payments, in addition to any other rights and remedies it may have, Compute North shall have the right to (a) sell or retain possession of, (b) reconfigure for Compute North's use, or (c) remove and store at Customer's expense, all or any portion of the Equipment without any cost, obligation or liability of Compute North to Customer.

6. Fees and Payment.

6.1. Initial Fees. The Initial Setup Fees and Initial Deposit set forth on the Order Form and any Hardware Deposit shall be due and payable as of the date on which Compute North and Customer have both executed the Order Form. The Initial Setup Fees, Initial Deposit and Hardware Deposit are non-refundable and non-transferrable under any circumstance.

6.2. Monthly Fees. On the first day of every month during the Term of this Agreement, Customer shall pay Compute North the Monthly Service Fees and Monthly Package Fees (collectively, the "**Fees**") set forth on the Order Form. Compute North reserves the right to adjust the Monthly Service Fees if the configuration or performance of the Equipment differs materially from that stated on the Order Form, as reasonably determined by Compute North.

6.3. Taxes. All amounts payable by Customer under this Agreement are exclusive of, and Customer shall solely be responsible for paying, all taxes, duties and fees, including federal, state and local taxes on manufacture, sales, gross income, receipts, occupation and use, not based on Compute North's income that arise out of this Agreement.



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6.4. Payment Method. All payments due and owing under this Agreement shall be made through automated clearing house ("ACH") transfers by Compute North from an account established by Customer at a United States bank designated by Customer (the "Payment Account"). Customer hereby agrees to execute and deliver to Compute North or its ACH payment agent an authorization agreement authorizing Compute North to initiate ACH transfers from the Payment Account to Compute North in the amounts required or permitted under this Agreement. For as long as this Agreement remains effective, Customer shall be responsible for all costs, expenses or other fees and charges incurred by Compute North as a result of any failed or returned ACH transfers, whether resulting from insufficient sums being available in the Payment Account or otherwise. Any other payment method must be pre-authorized by Compute North and will be subject to a fee.

6.5. Service Credits. All requests for service credits will be governed by the then-current Compute North credit policy published at www.computenorth.com/credit-request. All requests for service credits must be submitted to Compute North online via this link.

7. Security Interest. Customer hereby grants a security interest in the Equipment and Acquired Hardware in favor of Compute North to secure the obligations of Customer under this Agreement. Compute North may, at such time as it determines appropriate, file a UCC 1 Financing Statement in such places as it determines to evidence the security interest granted by Customer to Compute North under this Agreement. Customer represents and warrants that it has not granted a security interest in the Equipment or Acquired Hardware in favor of a third party priority over the security interest granted to Compute North herein.

8. Network and Access.

8.1. Network. Compute North will provide a minimum of 100 mbps of local network connectivity to each piece of Equipment on a single Ethernet segment. Customer may elect to use Compute North's standard firewall and Dynamic Host Configuration Protocol ("DHCP") services by notifying Compute North in writing. Customer is solely responsible for all network and device security, including providing an appropriate firewall and managing passwords. Customer acknowledges and agrees that Compute North may monitor Customer's network usage and traffic and Customer hereby authorizes Compute North to access, collect and use data relating to the Equipment and Customer's use thereof.

8.2. Access. Only those persons specifically authorized by Compute North in writing may access the Facility. Compute North may deny or suspend Customer's access to the Equipment based on Compute North's then-current Security Policies and Procedures, which include, but are not limited to:

8.2.1. All access into the Facility must be supervised by a Compute North representative;

8.2.2. Customer shall provide two (2) day' written notice to Compute North prior to any maintenance or repair of the Equipment;

8.2.3. Customer shall perform Equipment maintenance and repairs during normal business hours (Monday-Friday, 7AM – 6PM Central Time);

8.2.4. Customer may request immediate or after-hour access to the Facility to perform emergency maintenance. Compute North will make every reasonable attempt to accommodate Customer's after-hour emergency access requests. Customer shall be solely responsible for any damage or loss caused by anyone acting for or on its behalf while at the Facility.

8.3. Hazardous Conditions. If, in the reasonable discretion of Compute North, any hazardous conditions arise on, from, or affecting the Facility, whether caused by Customer or a third party, Compute North is hereby authorized to suspend service under this Agreement without subjecting Compute North to any liability.

8.4. Demand Response/Load Resource Participation Program. Customer acknowledges and understands that Compute North participates in various Demand Response/Load Resource Participation Programs ("LRP Program") at its facilities. As set forth in the Customer Handbook, the LRP Program provides the local grid operator with the capability to shut off the power load serving Compute North customers in response to emergency load situations. Customer agrees that the Fees reflect Compute North's participation in the LRP Program and that Compute North shall have no liability to Customer for any actions or omissions due to or resulting from its participation in the LRP Program.



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9. Pause and Reactivation.

9.1. Equipment Pause. At Compute North's sole discretion, and provided that Customer has paid all amounts then due and owing under this Agreement, Compute North may permit Customer may pause and suspend Services for specified Equipment ("Paused Equipment"). The pause shall remain in effect until the earlier of (i) the six (6) month anniversary of the date upon which Services were paused and suspended and (ii) the date upon which Customer gives written notice to Compute North that it intends to resume use of the Paused Equipment. If Customer does not resume use of the Paused Equipment by the six (6) month anniversary of the date upon which Services were paused, Customer agrees that legal title to the Equipment shall transfer to Compute North and this Agreement shall be deemed terminated with respect to such Equipment.

9.2. Reconfiguration. While Services are paused, Compute North may reconfigure and use the Paused Equipment for and on its own behalf. Such use may include revoking Customer's access to the Paused Equipment and reconfiguring the Paused Equipment so that all profits accrue to Compute North's benefit without owing any compensation, payment or other consideration to Customer. Compute North also may remove and store at Customer's risk and expense all or a portion of the Equipment and provide the space previously occupied thereby to a third party without any cost, obligation or liability to Customer. Customer acknowledges and agrees it is and shall remain solely liable for the Paused Equipment at all times during which service is paused and suspended and that Compute North shall not have any liability to Customer for its use of the Paused Equipment or for any loss, deletion or corruption of Customer's data or files on the Paused Equipment.

9.3. Fees During Pause. Upon reconfiguration of the Paused Equipment by Compute North, Customer shall not owe Fees with respect thereto. Customer otherwise shall remain liable to Compute North for all amounts due and payable with respect to the Paused Equipment, and the Equipment Term for such Paused Equipment shall be extended by a like period.

9.4. Reactivation. Within five (5) business days of receiving written notice from Customer, Compute North shall reconfigure the identified Paused Equipment for Customer's use. Customer shall pay Compute North its then-current Setup Fee for each device reconfigured for Customer's use, which shall be due and payable to Compute North with its next monthly invoice following reconfiguration.

10. Removals and Relocation of Equipment.

10.1. Relocation. Compute North may require Customer to relocate the Equipment within the facility or to another Compute North facility upon twenty (20) days' prior written notice to Customer, provided that the site of relocation shall afford comparable environmental conditions for the Equipment and comparable accessibility to the Equipment. Notwithstanding the foregoing, Compute North shall not arbitrarily or capriciously require Customer to relocate the Equipment. If the Equipment is relocated according to this Section, the reasonable costs of relocating the Equipment and improving the Facility to which the Equipment will be relocated shall be borne by Compute North.

10.2. Interference. If at any time the Equipment causes unacceptable interference to existing or prospective Compute North customers or their Equipment in Compute North's reasonable opinion, Compute North may require Customer to remove or relocate the Equipment at Customer's sole expense. If Customer is unable to cure such interference by relocating the Equipment, Compute North may terminate this Agreement without further obligation to Customer under this Agreement.

10.3. Emergency. In the event of an emergency, as determined in Compute North's reasonable discretion, Compute North may rearrange, remove, or relocate the Equipment without any liability to Compute North. Notwithstanding the foregoing, in the case of emergency, Compute North shall provide Customer, to the extent practicable, reasonable notice prior to rearranging, removing, or relocating the Equipment.

10.4. Equipment Return. Provided that Customer has paid all amounts then due and owing under this Agreement, Compute North shall decommission and make the corresponding Equipment available to Customer for pickup at, or shipment from, the Facility within five (5) business days of Customer's written request. Customer shall be responsible for packing and removing the Equipment from the Facility at its sole cost, expense and risk within seven (7) business days of the date on which Compute North notifies Customer that the Equipment is available for return. If Customer does not remove the Equipment as provided herein, Customer agrees that legal title to the



COMPUTE NORTH

Equipment shall transfer to Compute North. Customer shall remain liable to Compute North for all amounts due for the remainder of the applicable Equipment Term for such Equipment, if any.

11. Customer Responsibilities.

11.1. Compliance with Laws. Customer's use of the Facility and the Equipment located at the Facility must at all times conform to all applicable laws, including international laws, the laws of the United States of America, the laws of the states in which Customer is doing business, and the laws of the city, county and state where the Facility is located.

11.2. Licenses and Permits. Customer shall be responsible for obtaining any licenses, permits, consents, and approvals from any federal, state or local government that may be necessary to install, possess, own, or operate the Equipment.

11.3. Insurance. Customer acknowledges that Compute North is not an insurer and Equipment is not covered by any insurance policy held by Compute North. Customer is solely responsible for obtaining insurance coverage for the Equipment. Customer shall have commercial general liability insurance for both bodily injury and property damage.

11.4. Equipment in Good Working Order. Except with respect to Acquired Hardware, Customer shall be responsible for delivering the Equipment to the Facility in good working order and suitable for use in the Facility. Customer shall be responsible for any and all costs associated with the troubleshooting and repair of Equipment received in non-working order, including parts and labor at Compute North's then-current rates. Compute North is not responsible in any way for installation delays or loss of profits as a result of Equipment deemed not to be in good working order upon arrival at Facility.

11.5. Modification or Overclocking of Equipment. Customer shall notify and obtain prior written approval from Compute North before any material modifications, alternations, firmware adjustments, over- or under-clocking, or other changes are made to Equipment ("Modified Equipment") that is intended to or might cause the Equipment's performance to deviate from the standard or factory specifications. If Compute North determines that any Equipment has been materially altered or modified without Compute North's prior written approval ("Non-Compliant Equipment"), it shall be an event of Default. In addition to any other right or remedy it might have, a Default pursuant to this Section shall subject Customer to a Non-Compliant Equipment fee equal to twenty-five percent (25%) of the monthly Fees for such Equipment for each month Equipment was non-compliant.

11.6. Representations. Customer represents and warrants that (i) it is properly constituted and organized, (ii) it is duly authorized to enter into and perform this Agreement, and (iii) the execution and delivery of this Agreement and its performance of its duties hereunder will not violate the terms of any other agreement to which it is a party or by which it is bound.

12. **Common Carrier**. Compute North and Customer agree that Compute North is acting solely as a common carrier in its capacity of providing the Service hereunder and is not a publisher of any material or information. Furthermore, Compute North has no right or ability to censor materials or information traversed through Compute North's networks.

13. **Warranty and Disclaimer**. COMPUTE NORTH MAKES NO WARRANTIES OR GUARANTEES RELATED TO THE AVAILABILITY OF SERVICES OR THE OPERATING TEMPERATURE OF THE FACILITY. THE SERVICES, THE FACILITY AND ANY ACQUIRED HARDWARE ARE PROVIDED "AS IS." COMPUTE NORTH DOES NOT PROVIDE MECHANICAL COOLING OR BACKUP POWER AND THE FACILITY IS SUBJECT TO SWINGS IN LOCAL TEMPERATURE, WIND, HUMIDITY AND OTHER CONDITIONS. COMPUTE NORTH MAKES NO WARRANTY WHATSOEVER, AND HEREBY DISCLAIMS ANY AND ALL IMPLIED WARRANTIES, WITH RESPECT TO GOODS AND SERVICES SUBJECT TO THIS AGREEMENT, INCLUDING ANY (A) WARRANTY OF MERCHANTABILITY; (B) WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE; (C) WARRANTY OF NONINFRINGEMENT AND (D) WARRANTY AGAINST INTERFERENCE. COMPUTE NORTH DOES NOT WARRANT THAT (A) THE SERVICE SHALL BE AVAILABLE 24/7 OR FREE FROM INTERRUPTION; (B) THE SERVICE OR ACQUIRED HARDWARE WILL MEET CUSTOMER'S REQUIREMENTS OTHER THAN AS EXPRESSLY SET FORTH HEREIN; OR (C) THE SERVICE OR ACQUIRED HARDWARE WILL PROVIDE ANY FUNCTION NOT EXPRESSLY DESIGNATED AND SET FORTH HEREIN.



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14. Limitation of Liability.

14.1. Customer understands and acknowledges that, in certain situations, Services and Equipment functionality may be unavailable due to factors outside of Compute North's control. This includes, but is not limited to force majeure, weather, network failures, pool operator failures, denial of service attacks, currency network outages, hacking or malicious attacks on the crypto networks or exchanges, power outages, or Acts of God. COMPUTE NORTH SHALL HAVE NO OBLIGATION, RESPONSIBILITY, OR LIABILITY FOR ANY OF THE FOLLOWING: (A) ANY INTERRUPTION OR DEFECTS IN THE EQUIPMENT FUNCTIONALITY CAUSED BY FACTORS OUTSIDE OF COMPUTE NORTH'S REASONABLE CONTROL; (B) ANY LOSS, DELETION, OR CORRUPTION OF CUSTOMER'S DATA OR FILES WHATSOEVER; (C) ANY LOST REVENUE TO CUSTOMER DURING OUTAGES, EQUIPMENT FAILURES, ETC.; (D) DAMAGES RESULTING FROM ANY ACTIONS OR INACTIONS OF CUSTOMER OR ANY THIRD PARTY NOT UNDER COMPUTE NORTH'S CONTROL; OR (E) DAMAGES RESULTING FROM EQUIPMENT OR ANY THIRD PARTY EQUIPMENT.

14.2. IN NO EVENT SHALL COMPUTE NORTH BE LIABLE TO CUSTOMER OR ANY OTHER PERSON, FIRM, OR ENTITY IN ANY RESPECT, INCLUDING, WITHOUT LIMITATION, FOR ANY INDIRECT, CONSEQUENTIAL, SPECIAL, INCIDENTAL OR PUNITIVE DAMAGES, INCLUDING LOSS OF PROFITS OF ANY KIND OR NATURE

WHATSOEVER, ARISING OUT OF MISTAKES, NEGLIGENCE, ACCIDENTS, ERRORS, OMISSIONS, INTERRUPTIONS, OR DEFECTS IN TRANSMISSION, OR DELAYS, INCLUDING, BUT NOT LIMITED TO, THOSE THAT MAY BE CAUSED BY REGULATORY OR JUDICIAL AUTHORITIES ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE OBLIGATIONS OF COMPUTE NORTH PURSUANT TO THIS AGREEMENT. COMPUTE NORTH'S TOTAL CUMULATIVE LIABILITY UNDER THIS AGREEMENT, WHETHER UNDER CONTRACT LAW, TORT LAW, WARRANTY, OR OTHERWISE, SHALL BE LIMITED TO DIRECT DAMAGES NOT TO EXCEED THE AMOUNTS ACTUALLY RECEIVED BY COMPUTE NORTH FROM CUSTOMER IN THE TWELVE (12) MONTHS PRIOR TO THE DATE OF THE EVENT GIVING RISE TO THE CLAIM.

14.3. Remedy. Customer's sole remedy for Compute North's non-performance of its obligations under this Agreement shall be a refund of any fees paid to Compute North for the then-current service month. Unless applicable law requires a longer period, any action against Compute North in connection with this Agreement must be commenced within one (1) year after the cause of the action has accrued.

14.4. Insurance loss. Customer agrees to look exclusively to Customer's insurer to recover for injury or damage in the event of any loss or injury, and releases and waives all right of recovery against Compute North.

15. Indemnification. Customer shall indemnify, hold harmless and defend Compute North, its subsidiaries, employees, agents, directors, owners, executives, representatives, and subcontractors from any and all third-party liability, claim, judgment, loss, cost, expense or damage, including attorneys' fees and legal expenses, arising out of or relating to the Equipment or Customer's use thereof, or any injuries or damages sustained by any person or property due to any direct or indirect act, omission, negligence or misconduct of Customer, its agents, representatives, employees, contractors and their employees and subcontractors and their employees, including due to a breach of this Agreement by Customer. Customer shall not enter into any settlement or resolution with a third party under this section without Compute North's prior written consent, which shall not be unreasonably withheld.

16. Miscellaneous.

16.1. Lease Agreement. Compute North may lease certain premises in the Facility from the Facility's owner ("Leaser") pursuant to a lease agreement ("Lease"). Customer is not a party to or a beneficiary under such Lease, if any, and has no rights thereunder; however, Customer shall be required to adhere to any and all rules of operation established by Leaser for the Facility. Whether owned or leased by Compute North, Customer acknowledges and agrees that it does not have, has not been granted, and will not own or hold any real property interest in the Facility, that it is a licensee and not a tenant, and that it does not have any of the rights, privileges or remedies that a tenant or lessee would have under a real property lease or occupancy agreement.

16.2. Entire Agreement. This Agreement, including the Order Form and any documents referenced herein, constitutes the parties' entire understanding regarding its subject and supersedes all prior or contemporaneous communications, agreements and understanding between them relating thereto. Customer acknowledges and agrees that it has not,



COMPUTE NORTH

and will not, rely upon any representations, understandings, or other agreements not specifically set forth in this Agreement. This Agreement shall not be superseded, terminated, modified or amended except by express written agreement of the parties that specifically identifies this Agreement.

16.3. Waiver, Severability. The waiver of any breach or default does not constitute the waiver of any subsequent breach or default. If any provision of this Agreement is held to be illegal or unenforceable, it shall be deemed amended to conform to the applicable laws or regulations, or, if it cannot be so amended without materially altering the intention of the parties, it shall be stricken and the remainder of this Agreement shall continue in full force and effect.

16.4. Assignment. Neither this Agreement nor any right or obligation arising under this Agreement may be assigned by Customer in whole or in part, without the prior written consent of Compute North at its sole discretion. Compute North may at any time assign, transfer, delegate or subcontract any or all of its rights or obligations under this Agreement without Customer's prior written consent. Subject to the restrictions on assignment of this Agreement, this Agreement shall be binding upon and inure to the benefit of the parties, their legal representatives, successors, and assigns.

16.5. Force Majeure. Neither party shall be liable in any way for delay, failure in performance, loss or damage due to any of the following force majeure conditions: fire, strike, embargo, explosion, power failure, flood, lightning, war, water, electrical storms, labor disputes, civil disturbances, governmental requirements, acts of civil or military authority, acts of God, acts of public enemies, inability to secure replacement parts or materials, transportation facilities, or other causes beyond its reasonable control, whether or not similar to the foregoing. This also includes planned service and maintenance needs.

16.6. Governing Law. This Agreement shall be governed by and interpreted in accordance with the laws of the State of Minnesota, without giving effect to principals of conflicts of laws. Any action arising out of or relating to this Agreement shall be brought only in the state or federal courts located in the State of Minnesota, and Recipient consent to the exclusive jurisdiction and venue of such courts. An action by a party to enforce any provision of this Agreement shall not relieve the other party from any of its obligations under this Agreement, and no failure to enforce any provision of this Agreement shall constitute a waiver of any future default or breach of that or any other provision.

16.7. Relationship of the Parties. The parties agree that their relationship hereunder is in the nature of independent contractors. Neither party shall be deemed to be the agent, partner, joint venturer or employee of the other, and neither shall have any authority to make any agreements or representations on the other's behalf. Each party shall be solely responsible for the payment of compensation, insurance and taxes of its own personnel, and such personnel are not entitled to the provisions of any employee benefits from the other party. Neither party shall have any authority to make any agreements or representations on the other's behalf without the other's written consent. Additionally, Compute North shall not be responsible for any costs and expenses arising from Customer's performance of its duties and obligations pursuant to this Agreement.

16.8. Third-Party Beneficiaries. Nothing in this Agreement is intended, nor shall anything herein be construed to confer any rights, legal or equitable, in any person or entity other than the parties hereto and their respective successors and permitted assigns.

16.9. Construction; Interpretation. Unless the context otherwise requires, words in the singular include the plural, and in the plural include the singular; masculine words include the feminine and neuter; "or" means "either or both" and shall not be construed as exclusive; "including" means "including but not limited to"; "any" and "all" shall not be construed as terms of limitation; and, a reference to a thing (including any right or other intangible asset) includes any part or the whole thereof. Any rule of construction to the effect that ambiguities are to be resolved against the drafting party shall not apply to the interpretation and construction of this Agreement, and this Agreement shall be construed as having been jointly drafted by the parties. The titles and headings for particular paragraphs, sections and subsections of this Agreement have been inserted solely for reference purposes and shall not be used to interpret or construe the terms of this Agreement.

16.10. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but which together shall constitute one and the same document.



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IN WITNESS WHEREOF, the parties have executed this Agreement in a manner appropriate to each and with the authority to do so as of the Effective Date.

Compute North LLC

Customer: Uluck Technology Pte.Ltd.

By: *Kyle Wenzel*

By: *David R Zhang*

Name: Kyle Wenzel

Name: David R Zhang

Title: VP, Sales

Title: Director



Exhibit A – Order Form

Customer: Uluck Technology Pte.Ltd.

Facility: TBD

Equipment and Fees:

Batch #	001
Deal ID	5643499778
Order Type	New Order Estimated Deployment timeline: April 2022
Equipment	
Quantity	Model Unit Efficiency (WTH)
200	Whatsminer M21S (52TH) 60
100	Whatsminer M20S (68TH) 48
Hosting Services Rate (USD)	\$0.059 / kWh Anticipated Daily Rate: \$1,345.76
Total Monthly Package Fee (per unit)	Premier @ \$4.00
Equipment Term	60 Months

Package Details:

	Basic	Select	Premier
Core Features			
Equipment	Customer Provided	Customer Provided	Customer Provided
Equipment Managed	No	Yes	Yes
Rack Space	X	X	X
240V Power	X	X	X
Ambient Air Cooling	X	X	X
Redundant Internet Connectivity	X	X	X
Physical Security	X	X	X
Technical Support			
Basic Remote Hands	X	X	X
Advanced Remote Hands		X	X
SLA Level	Network & Power	Hashrate Performance	Hashrate Performance
VPN Access	X		
RMA Processing		X	X
Premium Features			
Miner Configuration		X	X
Miner Monitoring		X	X
Alert Management and Proactive Response		X	X
Automated Rules-based Reboots		X	X
Stock Firmware Upgrades		X	X
Compute North Pool (U.S.-based pool)			X
Pool to Hash Performance Monitoring, Audit, Reconciliation			X
Discounted Pool Fee			X



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Performance Enhancing Firmware			X
<ul style="list-style-type: none"> Overclocking, Underclocking, Auto-tuning, Upgrades Customer provided (subject to Compute North approval) or Compute North provided (miner model limited) 			

Payment and Billing Terms:

- Initial Setup Fee: Initial Setup Fee is due upon execution of this Order Form.
- Monthly Fees:
 - Last two months of Monthly Service and Package Fees are due upon execution of this Order Form (the "Initial Deposit"). Equipment installation will not begin until received.

Initial Deposit	
Service Fees: (\$1,345.76/day x 30 days/mo. x 2 mos.)	\$80,745.60
Package Fees: (300 miners x \$4.00/miner x 2 mos.)	\$2,400.00
Total Initial Deposit	\$83,145.60

- The Monthly Service Fees are payable based on the actual hashrate performance of the Equipment per miner type per location as a percentage of the anticipated monthly hashrate per miner type. Customer shall pay a minimum service fee monthly in advance equal to seventy percent (70%) of the Monthly Service Fees (the "Minimum Service Fee").
 - Hashrate performance adjustment:** Shall be calculated as follows:
 - Hashrate Performance Adjustment = Expected Monthly Service Fees x Actual hashrate performance percentage by model type
 - The Minimum Service Fee is nonrefundable. Any Monthly Service Fee owed in excess of the Minimum Service Fee based on the actual hashrate performance of the Equipment will be invoiced monthly in arrears and subject to the hashrate performance adjustment. Customer is not eligible for service credits under Section 6.5 of the Master Agreement or otherwise.
- Monthly Service Fees and Monthly Package Fees will be invoiced monthly beginning on the date of Installation and are due upon receipt of invoices submitted by Compute North. Late payments will incur interest at the lesser of 1.5% per month (18% annum) or the maximum amount allowed under applicable law.
- Pricing is subject to monthly automated ACH payments. Other payment methods may be subject to a service fee.

Billing Example

Anticipated Daily Rate	\$4.00
Period (Days in the Month)	30
Number of Units	10
Expected Total Monthly Service Fees	\$1200.00
	x 70%
Monthly Minimum Service Fee	\$840.00

Billing Example: 96% hashrate performance

Expected Total Monthly Service Fees	\$1200.0
Hashrate Performance Adjustment (-2.4%)	0
	-\$28.80
	\$1171.2
Actual Usage	0
Prepaid Minimum Service Fee	-\$840.00

Billing Example: 105% hashrate performance

Expected Total Monthly Service Fees	\$1200.00
Hashrate Performance Adjustment (3%)	36.00
Actual Usage	\$1236.00
Prepaid Minimum Service Fee	-\$840.00
Balance Due	\$396.00



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Compute North Pool:

At Customer's request, Compute North will enroll and configure Customer in Compute North's Bitcoin mining pool, which operates on a Full-Pay-Per-Share (FPPS) basis. Customer's use of Compute North's mining pool is subject to, and constitutes Customer's acceptance of, the then-current terms of service posted at <https://mining.luxor.tech/legal/tos>, as may be updated from time to time. Compute North shall be entitled to a fee equal to 1 % of Customer's mining reward from its participation in Compute North's pool. Customer acknowledges and agrees that Compute North is providing Customer with access to its mining pool for Customer's convenience on an as-is basis and that Compute North does not make any warranties or guarantees, whether express or implied, regarding the availability or performance thereof.

Firmware:

Customer acknowledges and agrees that its use of alternate or non-standard firmware may be subject to third-party fees or other charges, which shall be Customer's sole responsibility. Customer acknowledges and agrees that Compute North's consent to Customer's use of alternate or non-standard firmware and its provision of services relating thereto is for Customer's convenience on an as-is basis, that Customer's use of alternate or non-standard firmware is at Customer's sole risk, and that Compute North does not make any warranties or guarantees, whether express or implied, with respect thereto.

Risk Factors:

Subject to the risk factors identified below, the parties shall undertake all commercially reasonable efforts to achieve the deployment timeline set forth above:

- Land/Site Acquisition
- Regulatory Affairs
- Power Purchase Agreement (PPA)
- Infrastructure Equipment Availability & Supply Chain



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Order Type:

☐ **For orders designated as "Renewal" or "Change Order":** This Order Form replaces all then- existing order forms under the applicable Agreement between Compute North and Customer for the identified Equipment, with all other order forms remaining in full force and effect. The Previous Orders and Equipment List attached and appended hereto identifies the Equipment that remains subject to a prior order form as of the date of this Order Form.

☒ **For orders designated as "New":** This Addendum is and shall be in addition to all then-existing order forms under the applicable Agreement between Compute North and Customer, which order forms shall remain in full force and effect. The Previous Orders and Equipment List attached and appended hereto identifies the Equipment that remains subject to a prior order form as of the date of this Order Form.

Compute North LLC

Customer: Uluck Technology Pte.Ltd.

By: *Kyle Wenzel*By: *David R Zhang*

Name: Kyle Wenzel

Name: David R Zhang

Its: VP, Sales

Its: Director

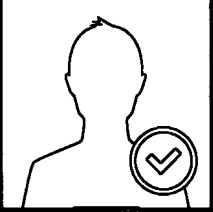


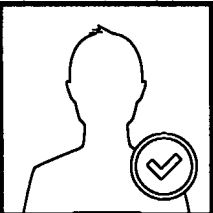


**COMPUTENORTH****Previous Orders and Equipment List**

Batch #	Equipment Type	Quantity	Facility

Signature Certificate

Document Ref.: AWIUX-Y7GMB-OM5BJ-KYF6Z

Document signed by:

	David Zhang Verified E-mail: david.zhang@uluckglobal.co.uk	 
	Kyle Wenzel Verified E-mail: kyle.wenzel@computenorth.com	 

Document completed by all parties on:

14 Jul 2021 19:28:21 UTC

Page 1 of 1



Signed with PandaDoc.com

PandaDoc is a document workflow and certified eSignature solution trusted by 25,000+ companies worldwide.



EXHIBIT B



COMPUTE NORTH
7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

Invoice Date
Jul 15, 2021

Due Date
Aug 15, 2021

Total amount due
\$0.00

Invoice
7854

ULUCK TECHNOLOGY PTE.LTD.
5001 BEACH ROAD
#07-37 GOLDEN MILE COMPLEX
SINGAPORE, CENTRAL SINGAPORE 199588

Account number 7970

Current Charges	\$83,145.98
Taxes/Fees	\$0.00
Credits	\$0.00
Payments Applied	\$83,145.98

Thank you for choosing Compute North!

Total due on Aug 15, 2021	\$0.00
----------------------------------	---------------

Customer Service

Call us at (952) 279-0550

Visit us at <https://www.computenorth.com>

A fee totalling 1.50% of the due amount on the invoice, or \$1.00 (whichever is greater) will be applied 1 days after the due date to any unpaid invoices.

Please make checks payable to Compute North LLC.
Invoice ID: 7854

Please detach and return this portion with your payment

Payment due date
Aug 15, 2021

Total amount due \$0.00



Amount enclosed

COMPUTE NORTH
7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

7970
ULUCK TECHNOLOGY PTE.LTD.
5001 BEACH ROAD
#07-37 GOLDEN MILE COMPLEX
SINGAPORE, CENTRAL SINGAPORE 199588

Current Charges

Colocation Down Deposit - Last Two Months - (100) Whatsminer M20S	\$28,530.94
Colocation Down Deposit - Last Two Months - (200) Whatsminer M21S	\$54,615.04

Payments Applied

Payment on Jul 23, 2021	\$83,145.98
-------------------------	-------------

Total Amount Due**\$0.00**

David Zhang

From: Compute North <ar@computenorth.com>
Sent: 2021年7月23日星期五 19:14
To: David Zhang
Subject: Payment to Compute North successfully processed.



Hello David Zhang,

A payment for \$83,145.98 has been applied to your account. Thank you for your payment!

--

Compute North
computenorth.com
support@computenorth.com
+1 952.279.0550

EXHIBIT C



DEPARTMENT OF HOMELAND SECURITY
U.S. Customs and Border Protection

OMB APPROVAL NO. 1651-0022
EXPIRATION DATE 01/31/2021

ENTRY SUMMARY

Summary Status

Team

GEZ

1. Filer Code/Entry Number 9XP-1031644-5		2. Entry Type 01 ABI/A		3. Summary Date 11/26/21		4. Surety Number 050		5. Bond Type 9		6. Port Code 2720		7. Entry Date 11/17/2021	
8. Importing Carrier CZ				9. Mode Of Transport 40				10. Country of Origin CN				11. Import Date 11/12/2021	
12. B/L or AWB Number 78467012875				13. Manufacturer ID CNGOOHAR1188SHA				14. Exporting Country CN				15. Export Date 11/12/2021	
16. I.T. Number		17. I.T. Date		18. Missing Docs		19. Foreign Port of Lading				20. U.S. Port of Unlading 2720			
21. Location of Goods/G.O. Number WAH8/CHINA SOUTHERN AIRLI				22. Consignee Number 45-356655000				23. Importer Number 214601-20212				24. Reference Number	
25. Ultimate Consignee Name (Last, First, M.I.) and Address OTX LOGISTICS, INC. 23059 INTERNATIONAL AIRPORT CENTER BLVD City SPRINGFIELD GARDENS State NY Zip 11413 Ult. State CA								26. Importer of Record Name (Last, First, M.I.) and Address ULUCK TECHNOLOGY PTE LTD GOLDEN MILE COMPLEX 5001 BEACH ROAD KALLANG City SINGAPORE State Zip 199588					
27 Line No.	28. Description of Merchandise							32. A. Entered Value B. CHGS C. Relationship	33. A. HTSUS Rate B. ADA/CVD Rate C. IRC Rate D. Visa Number		34. Duty and I.R. Tax		
	29. A. HTSUS Number B. ADA/CVD Number		30. A. Gross Weight B. Manifest Qty.		31. Net Quantity in HTSUS Units		Dollars				Cents		
001	I.T. DATE I.T. NO.		MASTER BILL/AWB 78467012875		HOUSE BILL ACA121103787		SUBHOUSE BILL		BILL QTY 6 CT				
	Invoice Number 001/UL20210118		69 KG		N		0		25%		720.00		
	ARTICLE OF CHINA,US NTE 20(C) 9903.88.02		ELECTRIC MACHINE,APPARTUS NSPF 8543.70.9960		6.00 NO		C3600		2.6%		74.88		
	499 MERCHANDISE PROCESSING FEE (MPF)						2,880		0.3464%		9.98		
Other Fee Summary for Block 39 499 Merchandise Processing Fee \$27.75		35. Total Entered Value \$2,880.00		CBP USE ONLY				TOTALS					
		Total Other Fees \$27.75		A. LIQ CODE		B. Ascertained Duty		37. Duty 794.88					
				REASON CODE		C. Ascertained Tax		38. Tax 0.00					
						D. Ascertained Other		39. Other 27.75					
						E. Ascertained Total		40. Total 822.63					
36. DECLARATION OF IMPORTER OF RECORD (OWNER OR PURCHASER) OR AUTHORIZED AGENT I declare that I am the <input type="checkbox"/> Importer of record and that the actual owner, purchaser, or consignee for CBP purposes is as shown above, OR <input checked="" type="checkbox"/> owner or purchaser or agent thereof. I further declare that the merchandise <input checked="" type="checkbox"/> was obtained pursuant to a purchase or agreement to purchase and that the prices set forth in the invoices are true, OR <input type="checkbox"/> was not obtained pursuant to a purchase or agreement to purchase and the statements in the invoices as to value or price are true to the best of my knowledge and belief. I also declare that the statements in the documents herein filed fully disclose to the best of my knowledge and belief the true prices, values, quantities, rebates, drawbacks, fees, commissions, and royalties and are true and correct, and that all goods or services provided to the seller of the merchandise either free or at reduced cost are fully disclosed. I will immediately furnish to the appropriate CBP officer any information showing a different statement of facts.													
41. DECLARANT NAME (LAST, FIRST, M.I.) OTX LOGISTICS, INC.				TITLE ATTY-IN-FACT				SIGNATURE Avi Goldstein				DATE 11/17/2021	
42. Broker/Filer Information Name (Last, First, M.I.) and Phone Number OTX LOGISTICS, INC. 23059 INTERNATIONAL AIRPORT CENTER BLVD, SPRINGFIELD GARDENS, NY 11413 PHONE: +17187237899								43. Broker/Importer File Number SLAXIA21110175 / Ref: EPA					



DEPARTMENT OF HOMELAND SECURITY
U.S. Customs and Border Protection

OMB APPROVAL NO. 1651-0022
EXPIRATION DATE 01/31/2021

ENTRY SUMMARY

Summary Status

Team

GEZ


1. Filer Code/Entry Number 9XP-1032414-2		2. Entry Type 01 ABI/A		3. Summary Date 06/09/22		4. Surety Number 846		5. Bond Type 9		6. Port Code 2720		7. Entry Date 05/29/2022	
8. Importing Carrier CA				9. Mode Of Transport 40				10. Country of Origin CN				11. Import Date 05/28/2022	
12. B/L or AWB Number 99964822586				13. Manufacturer ID CNGOOHAR1188SHA				14. Exporting Country CN				15. Export Date 05/27/2022	
16. I.T. Number		17. I.T. Date		18. Missing Docs		19. Foreign Port of Lading				20. U.S. Port of Unlading 2720			
21. Location of Goods/G.O. Number Z543/AIR CHINA INTERNATIONAL				22. Consignee Number 45-356655000				23. Importer Number 214601-20212				24. Reference Number	
25. Ultimate Consignee Name (Last, First, M.I.) and Address OTX LOGISTICS, INC. 23059 INTERNATIONAL AIRPORT CENTER BLVD City SPRINGFIELD GARDENS State NY Zip 11413 Ult. State CA								26. Importer of Record Name (Last, First, M.I.) and Address ULUCK TECHNOLOGY PTE LTD GOLDEN MILE COMPLEX 5001 BEACH ROAD KALLANG City SINGAPORE State Zip 199588					
27 Line No.	28. Description of Merchandise							32. A. Entered Value B. CHGS C. Relationship	33. A. HTSUS Rate B. ADA/CVD Rate C. IRC Rate D. Visa Number		34. Duty and I.R. Tax		
	29. A. HTSUS Number B. ADA/CVD Number		30. A. Gross Weight B. Manifest Qty.		31. Net Quantity in HTSUS Units		Dollars				Cents		
001	I.T. DATE		I.T. NO.		MASTER BILL/AWB 99964822586		HOUSE BILL ACA122101301		SUBHOUSE BILL		BILL QTY 100 PK		
	Invoice Number 001/UL20220175A							N					
	ARTICLE OF CHINA,US NTE 20(C) 9903.88.02 645 KG							0		25%		10,250.00	
	ELECTRIC MACHINE,APPARTUS 8543.70.9860 100.00 NO							C2022		2.6%		1,066.00	
	499 MERCHANDISE PROCESSING FEE (MPF) Invoice Number 001/UL20220175A Invoice Value USD 41,000.00 Total Entered Value (Invoice) 41,000.00							41,000		0.3464%		142.02	
Other Fee Summary (for Block 39) 499 Merchandise Processing Fee \$252.80				35. Total Entered Value \$72,980.00				CBP USE ONLY		TOTALS			
				Total Other Fees \$252.80				A. LIQ CODE		B. Ascertained Duty		37. Duty 20142.48	
								REASON CODE		C. Ascertained Tax		38. Tax 0.00	
										D. Ascertained Other		39. Other 252.80	
										E. Ascertained Total		40. Total 20,395.28	
36. DECLARATION OF IMPORTER OF RECORD (OWNER OR PURCHASER) OR AUTHORIZED AGENT I declare that I am the <input type="checkbox"/> Importer of record and that the actual owner, purchaser, or consignee for CBP purposes is as shown above, OR <input checked="" type="checkbox"/> owner or purchaser or agent thereof. I further declare that the merchandise <input checked="" type="checkbox"/> was obtained pursuant to a purchase or agreement to purchase and that the prices set forth in the invoices are true, OR <input type="checkbox"/> was not obtained pursuant to a purchase or agreement to purchase and the statements in the invoices as to value or price are true to the best of my knowledge and belief. I also declare that the statements in the documents herein filed fully disclose to the best of my knowledge and belief the true prices, values, quantities, rebates, drawbacks, fees, commissions, and royalties and are true and correct, and that all goods or services provided to the seller of the merchandise either free or at reduced cost are fully disclosed. I will immediately furnish to the appropriate CBP officer any information showing a different statement of facts.													
41. DECLARANT NAME (LAST, FIRST, M.I.) OTX LOGISTICS, INC.				TITLE ATTY-IN-FACT				SIGNATURE JEFFREY WANG				DATE 05/29/2022	
42. Broker/Filer Information Name (Last, First, M.I.) and Phone Number OTX LOGISTICS, INC. 23059 INTERNATIONAL AIRPORT CENTER BLVD, SPRINGFIELD GARDENS, NY 11413 PHONE: +17187237899								43. Broker/Importer File Number SLAXIA22050396 / Ref: AMS					



DEPARTMENT OF HOMELAND SECURITY
U.S. Customs and Border Protection

ENTRY SUMMARY CONTINUATION SHEET

1. Filer Code/Entry Number 9XP-1032414-2							
27 Line No.	28. Description of Merchandise			32. A. Entered Value B. CHGS C. Relationship	33. A. HTSUS Rate B. ADA/CVD Rate C. IRC Rate D. Visa No.	34. Duty and I.R. Tax	
	29. A. HTSUS No. B. ADA/CVD No.	30. A. Gross Weight B. Manifest Qty.	31. Net Quantity in HTSUS Units			Dollars	Cents
002	Invoice Number 002/UL20220175B			N			
	ARTICLE OF CHINA,US NTE 20(C)						
	9903.88.02	503 KG		0	25%	7,995.00	
				C1578			
	ELECTRIC MACHINE,APPARTUS						
	8543.70.9860		78.00 NO	31,980	2.6%	831.48	
	499 MERCHANDISE PROCESSING FEE (MPF)				0.3464%	110.78	
	Invoice Number 002/UL20220175B						
	Invoice Value USD 31,980.00						
	Total Entered Value (Invoice) 31,980.00						

784-67012875		ON TIME EXPRESS LTD. AS THE CARRIER		House Air Waybill No. ACA121103787																																																					
SHIPPER'S NAME AND ADDRESS GOOD HARVEST INTERNATIONAL LOGISTICS (SHANGHAI) LTD. UNIT A, 3RD FLOOR, 12TH BL, NO.1188 LIAN HANG ROAD PUJIANG INTELLIGENCE VALLEY(PIV), SHANGHAI M: 15618951206 / T: 54280262		SHIPPER'S ACCOUNT NUMBER		Job No.: AXCA121105912																																																					
CONSIGNEE'S NAME AND ADDRESS ULUCK TECHNOLOGY PTE.LTD. 5001 BEACH ROAD #07-37 GOLDEN MILE COMPLEX SIGAPORE 199588 DAVID.ZHANG@ULUCKTECH.COM		CONSIGNEE'S ACCOUNT NUMBER		 先達國際貨運有限公司 On Time Express Ltd. connecting continents Not negotiable House Air Waybill (Air consignment note)																																																					
NOTIFY PARTY OTK LOGISTICS 14001 ROSECRANS AVE. LA MIRADA, CA 90638		COPIES MARKED ORIGINAL 1, 2 & 3 OF THIS AIR WAYBILL ARE ORIGINALS AND HAVE SAME VALIDITY It is agreed that the goods described in this Air Waybill are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE TERMS AND CONDITIONS ON THE FRONT AND THE REVERSE PAGES OF THIS AIR WAYBILL. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIERS' LIMITATION OF LIABILITY FOR LOSS, DAMAGES, OR DELAY TO CARGO. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.																																																							
IATA CODE		ACCOUNT NO.																																																							
PLACE / AIRPORT OF DEPARTURE (ADDR. OF FIRST CARRIER) AND REQUESTED ROUTING GUANGZHOU																																																									
to LAX	By first carrier CZ	ROUTING AND DESTINATION	to	by	to																																																				
Currency CNY	CHGS CNY	WT/VAL PP	OTHER PP	DECLARED VALUE FOR CARRIAGE NVD	DECLARED VALUE FOR CUSTOMS AS PER INVOICE																																																				
PLACE / AIRPORT OF DESTINATION LOS ANGELES		Flight/Date CZ473/15NOV21	For Carrier Use only	Flight/Date	AMOUNT OF CARGO INSURANCE NIL																																																				
CARGO INSURANCE - If shipper requests insurance in accordance with conditions on reverse hereof, indicate amount to be insured in figures in box marked "Amount of Cargo Insurance".																																																									
HANDLING INFORMATION TOTAL: 6CTN(S) ONLY. INVOICE & PACKING LIST ATTD																																																									
No. of Pieces RCP	Gross Weight	kg lb	Rate Class Commodity Item No.	Chargeable Weight	Rate / Charge																																																				
6	68.0	K		68.0																																																					
N/M	AS ARRANGED																																																								
6	68.0	K			AS ARRANGED																																																				
<table border="1"> <tr> <td>PREPAID</td> <td>WEIGHT CHARGE</td> <td>COLLECT</td> <td>OTHER CHARGES</td> </tr> <tr> <td>AS ARRANGED</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">VALUATION CHARGE</td> </tr> <tr> <td colspan="4">TAX</td> </tr> <tr> <td colspan="4">TOTAL OTHER CHARGES DUE AGENT</td> </tr> <tr> <td colspan="4">TOTAL OTHER CHARGES DUE CARRIER</td> </tr> <tr> <td colspan="4">TOTAL PREPAID</td> </tr> <tr> <td colspan="4">TOTAL COLLECT</td> </tr> <tr> <td colspan="4">CURRENCY CONVERSION RATES</td> </tr> <tr> <td colspan="4">CC CHARGES IN DEST. CURRENCY</td> </tr> <tr> <td colspan="4">FOR CARRIER'S USE ONLY AT DESTINATION</td> </tr> <tr> <td colspan="4">CHARGES AT DESTINATION</td> </tr> <tr> <td colspan="4">TOTAL COLLECT CHARGES</td> </tr> </table>						PREPAID	WEIGHT CHARGE	COLLECT	OTHER CHARGES	AS ARRANGED				VALUATION CHARGE				TAX				TOTAL OTHER CHARGES DUE AGENT				TOTAL OTHER CHARGES DUE CARRIER				TOTAL PREPAID				TOTAL COLLECT				CURRENCY CONVERSION RATES				CC CHARGES IN DEST. CURRENCY				FOR CARRIER'S USE ONLY AT DESTINATION				CHARGES AT DESTINATION				TOTAL COLLECT CHARGES			
PREPAID	WEIGHT CHARGE	COLLECT	OTHER CHARGES																																																						
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TOTAL COLLECT CHARGES																																																									
Shipper certifies that the particulars on the face hereof are correct and that insofar as any part of the consignment contains dangerous goods, such part is properly described by name and is in proper condition for carriage by air according to the applicable Dangerous Goods Regulations. ON TIME EXPRESS LIMITED ROOM B 3705, 37/F, CHINA INTERNATIONAL CENTER, 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510080 P.R. CHINA Signature of Shipper or its agent																																																									
AS THE CARRIER: ON TIME EXPRESS LIMITED 11 NOV 2021 CAN CINDY LIU Executed on (Date) at (Place) Stamp / Signature of the Carrier or its agent																																																									
ACA121103787																																																									

ORIGINAL 2 - FOR CONSIGNEE

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706, 37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**

To : 禾沅供应链管理 (上海) 有限公司
上海市凉城路203号304K室

Invoice No. : DCA2211012838
Invoice Date : 11 NOV 2021
Status :

Attn. :
Tel. :
Fax. :

A/C No. : 0000166310
Payer : 禾沅供应链管理 (上海) 有限公司

Shipment Information

Shipment ID : AXCA121105912
Job No. : AXCA121105912
HAWB No. : ACA121103787
MAWB/MBL : 784-67012875
Flight No. : CZ473
Origin : CAN GUANGZHOU
Destination : LAX LOS ANGELES
No. of Pkg : 6 CTNS
Vessel/Voy : / CZ473

Mode : AIR EXPORT
Terms :
Currency : CNY
Sales Code :
Carrier : CZ
ETD Date : 11 NOV 2021
ETA : 13 NOV 2021
Gross Wgt : 68.00 KG
Charge Wgt : 68.00 KG

Charges Information

Particulars (* indicates that the charge has VAT)	Unit Rate	Detail	Ex. Rate	Charge Amount
OTHER HANDLING FEES	USD	972.630 X 1.0 SHPT	6.47420 CNY	6,297.00
Non VAT Amount:				CNY 6,297.00
Total Amount:				CNY 6,297.00

Amount Due On : 30 DEC 2021

Remarks

#cindy.liu@can.on-time-express.com#

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code : [REDACTED]

Account No. : CNY [REDACTED]
USD [REDACTED]**ORIGINAL**

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

Ocean transportation services to and from the USA are provided by as agent of our affiliates ON TIME SHIPPING LINE LIMITED (FMC NO. 019976N) or OTX LOGISTICS, INC. (FMC-OTI No. 028756NF).

All transactions are subject to the Company Standard Trading Conditions (copies available on request from the Company) and which, in certain cases, exclude or limit the Company's liability and include certain indemnities benefiting the Company

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706 ,37/F, CHINA INTERNATIONAL CENTER33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**To : 禾沅供应链管理 (上海) 有限公司
上海市凉城路203号304K室Invoice No. : DCA2211012548
Invoice Date : 11 NOV 2021
Status :Attn. : .
Tel. : .
Fax. :

A/C No. : 0000166310

Payer : 禾沅供应链管理 (上海) 有限公司

Shipment Information

Shipment ID : AXCA121105912

Job No. : AXCA121105912

HAWB No. : ACA121103787

MAWB/MBL : 784-67012875

Flight No. : CZ473

Origin : CAN GUANGZHOU

Destination : LAX LOS ANGELES

No. of Pkg : 6 CTNS

Vessel/Voy : / CZ473

Mode : AIR EXPORT

Terms :

Currency : CNY

Sales Code :

Carrier : CZ

ETD Date : 11 NOV 2021

ETA : 13 NOV 2021

Gross Wgt : 68.00 KG

Charge Wgt : 68.00 KG

Charges Information

Particulars (* indicates that the charge has VAT)		Unit Rate Detail	Ex. Rate	Charge Amount
FREIGHT CHARGE	CNY	122.50 X 68.0 K	1.0 CNY	8,330.00
DDU CHARGES	USD	685.0 X 1.0 SHPT	6.38070 CNY	4,370.78
CUSTOMS CLEARANCE	CNY	500.0 X 1.0 SHPT	1.0 CNY	500.00
OTHER HANDLING FEES	CNY	300.0 X 1.0 SHPT	1.0 CNY	300.00
Non VAT Amount:			CNY	13,500.78
Total Amount:			CNY	13,500.78

Amount Due On : 30 DEC 2021

Remarks

#cindy.liu@can.ontime-express.com#

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code : [REDACTED]


Account No. : CNY [REDACTED]
USD [REDACTED]**ORIGINAL**

E. & O.E.


Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

Ocean transportation services to and from the USA are provided by as agent of our affiliates ON TIME SHIPPING LINE LIMITED (FMC NO. 019976N) or OTX LOGISTICS, INC. (FMC-OTI No. 028756NF).

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999-64822586		ON TIME EXPRESS LTD. AS THE CARRIER		House Air Waybill No. ACA122101301	
SHIPPER'S NAME AND ADDRESS GOOD HARVEST INTERNATIONAL LOGISTICS (SHANGHAI) LTD. UNIT A, 3RD FLOOR, 12TH BL, NO.1188 LIAN HANG ROAD PUJIANG INTELLIGENCE VALLEY (PIV), SHANGHAI M: 15618951206 / T: 54280262		SHIPPER'S ACCOUNT NUMBER		Job No.: AXCA122102488	
CONSIGNEE'S NAME AND ADDRESS ULUCK TECHNOLOGY PTE.LTD. 5001 BEACH ROAD #07-37 GOLDEN MILE COMPLEX SINGAPORE 199588 DAVID.ZHANG@ULUCKTECH.COM		CONSIGNEE'S ACCOUNT NUMBER		 先達國際貨運有限公司 On Time Express Ltd. connecting continents Not negotiable House Air Waybill (Air consignment note)	
NOTIFY PARTY OTX LOGISTICS 14001 ROSECRANS AVE. LA MIRADA, CA 90638		COPIES MARKED ORIGINAL 1, 2 & 3 OF THIS AIR WAYBILL ARE ORIGINALS AND HAVE SAME VALIDITY It is agreed that the goods described in this Air Waybill are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE TERMS AND CONDITIONS ON THE FRONT AND THE REVERSE PAGES OF THIS AIR WAYBILL. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIERS' LIMITATION OF LIABILITY FOR LOSS, DAMAGES, OR DELAY TO CARGO. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.			
IATA CODE		ACCOUNT NO.		ACCOUNTING INFORMATION FREIGHT PREPAID	
PLACE / AIRPORT OF DEPARTURE (ADDR. OF FIRST CARRIER) AND REQUESTED ROUTING GUANGZHOU					
to	By first carrier	ROUTING AND DESTINATION	to	by	to
LAX	CA				
PLACE / AIRPORT OF DESTINATION LOS ANGELES		Flight/Date CA1316/27MAY22/	For Carrier Use only	Flight/Date	AMOUNT OF CARGO INSURANCE NIL
HANDLING INFORMATION TOTAL: 100CTN(S) ONLY. INVOICE & PACKING LIST ATTD		CARGO INSURANCE - If shipper requests insurance in accordance with conditions on reverse hereof, indicate amount to be insured in figures in box marked "Amount of Cargo Insurance".			
No. of Pieces RCP	Gross Weight	kg lb	Rate Class Commodity Item No.	Chargeable Weight	Rate Charge
100	1148.0	KQ		1148.0	
N/M					
100	1148.0	K			
PREPAID		WEIGHT CHARGE		COLLECT	
AS ARRANGED					
VALUATION CHARGE					
TAX					
TOTAL OTHER CHARGES DUE AGENT					
TOTAL OTHER CHARGES DUE CARRIER					
TOTAL PREPAID		TOTAL COLLECT			
AS ARRANGED					
CURRENCY CONVERSION RATES		CC CHARGES IN DEST. CURRENCY			
FOR CARRIER'S USE ONLY AT DESTINATION		CHARGES AT DESTINATION		TOTAL COLLECT CHARGES	
Shipper certifies that the particulars on the face hereof are correct and that insofar as any part of the consignment contains dangerous goods, such part is properly described by name and is in proper condition for carriage by air according to the applicable Dangerous Goods Regulations. ON TIME EXPRESS LIMITED ROOM B 3705, 37/F, CHINA INTERNATIONAL CENTER, 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510080 P.R. CHINA Signature of Shipper or its agent					
AS THE CARRIER: ON TIME EXPRESS LIMITED 27 MAY 2022 CAN YVONNE YAO Emitted on (Date) at (Place) Stamp / Signature of the Carrier or its agent					
ACA122101301					

ORIGINAL 2 - FOR CONSIGNEE

999-64822586		ON TIME EXPRESS LTD. <small>AS THE CARRIER</small>			House Air Waybill No. ACA122101302		
SHIPPER'S NAME AND ADDRESS GOOD HARVEST INTERNATIONAL LOGISTICS (SHANGHAI) LTD. UNIT A, 3RD FLOOR, 12TH BL, NO.1188 LIAN HANG ROAD PUJIANG INTELLIGENCE VALLEY (PIV), SHANGHAI M: 15618951206 / T: 54280262		SHIPPER'S ACCOUNT NUMBER 		<div style="text-align: center;">  先達國際貨運有限公司 On Time Express Ltd. <small>connecting continents</small> </div>			
						Job No.: AXCA122102488	
CONSIGNEE'S NAME AND ADDRESS ULUCK TECHNOLOGY PTE. LTD. 5001 BEACH ROAD #07-37 GOLDEN MILE COMPLEX SINGAPORE 199588 DAVID.ZHANG@ULUCKTECH.COM		CONSIGNEE'S ACCOUNT NUMBER 		Not negotiable House Air Waybill (Air consignment note) COPIES MARKED ORIGINAL 1, 2 & 3 OF THIS AIR WAYBILL ARE ORIGINALS AND HAVE SAME VALIDITY It is agreed that the goods described in this Air Waybill are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE TERMS AND CONDITIONS ON THE FRONT AND THE REVERSE PAGES OF THIS AIR WAYBILL. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIERS' LIMITATION OF LIABILITY FOR LOSS, DAMAGES, OR DELAY TO CARGO. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.			
						ACCOUNTING INFORMATION FREIGHT PREPAID	
NOTIFY PARTY OTX LOGISTICS 14001 ROSECRANS AVE. LA MIRADA, CA 90638							
IATA CODE 		ACCOUNT NO. 					
PLACE / AIRPORT OF DEPARTURE (ADDR. OF FIRST CARRIER) AND REQUESTED ROUTING GUANGZHOU							
to LAX	By first carrier CA	ROUTING AND DESTINATION	to	by	to		
PLACE / AIRPORT OF DESTINATION LOS ANGELES		Flight/Date CA1316/27MAY22	For Carrier Use only	Flight/Date	AMOUNT OF CARGO INSURANCE NIL		
HANDLING INFORMATION TOTAL: 78CTN(S) ONLY. INVOICE & PACKING LIST ATTD							
No. of Pieces RCP	Gross Weight	kg lb	Rate Class Commodity Item No.	Chargeable Weight	Rate Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
78	872.0	KQ		872.0		AS ARRANGED	USED BITCOIN MINING EQUIPMENT DIM: 49*23*35/78 VOL: 3.08CBM
N/M							
78	872.0	K				AS ARRANGED	
PREPAID		WEIGHT CHARGE		COLLECT		OTHER CHARGES	
AS ARRANGED							
VALUATION CHARGE							
TAX							
TOTAL OTHER CHARGES DUE AGENT							
TOTAL OTHER CHARGES DUE CARRIER							
						Shipper certifies that the particulars on the face hereof are correct and that insofar as any part of the consignment contains dangerous goods, such part is properly described by name and is in proper condition for carriage by air according to the applicable Dangerous Goods Regulations.	
						ON TIME EXPRESS LIMITED ROOM B 3705, 37/F, CHINA INTERNATIONAL CENTER, 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510080 P.R. CHINA Signature of Shipper or its agent	
TOTAL PREPAID		TOTAL COLLECT					
AS ARRANGED							
CURRENCY CONVERSION RATES		CC CHARGES IN DEST. CURRENCY					
FOR CARRIER'S USE ONLY AT DESTINATION		CHARGES AT DESTINATION		TOTAL COLLECT CHARGES			

ACA122101302

ORIGINAL 2 - FOR CONSIGNEE

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706, 37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**

To : 禾沅供应链管理 (上海) 有限公司
上海市凉城路203号304K室

Invoice No. : DCA2221005444
Invoice Date : 27 MAY 2022
Status :

Attn. : NA
Tel. : NA
Fax. :

A/C No. : 0000166310

Shipment Information

Shipment ID : AXCA122102488
Job No. : AXCA122102488
HAWB No. : ** Refer to House Info **
MAWB/MBL : 999-64822586
Flight No. : CA1316
Origin : CAN GUANGZHOU
Destination : LAX LOS ANGELES
No. of Pkg : 178 CTNS
Vessel/Voy : / CA1316

Mode : AIR EXPORT
Terms :
Currency : CNY
Sales Code : TIM CHEN
Carrier : CA
ETD Date : 27 MAY 2022
ETA : 11 JUN 2022
Gross Wgt : 2,020.00 KG
Charge Wgt : 2,020.00 KG

Charges Information

Particulars (* indicates that the charge has VAT)	Unit Rate	Detail	Ex. Rate	Charge Amount
FREIGHT CHARGE	CNY	46.0 X 2,020.0 K	1.0 CNY	92,920.00
CUSTOMS CLEARANCE	CNY	500.0 X 2.0 SHPT	1.0 CNY	1,000.00
TERMINAL HANDLING CHARGES	CNY	300.0 X 1.0 SHPT	1.0 CNY	300.00
WAREHOUSING	CNY	0.20 X 2,020.0 K	1.0 CNY	404.00
PALLET FEE	CNY	150.0 X 5.0 SHPT	1.0 CNY	750.00
STORAGE FEE	CNY	0.10 X 1,003.0 K X 35.0 DAY	1.0 CNY	3,510.50
HANDLING FEE	USD	685.0 X 1.0 SHPT	6.720 CNY	4,603.20
GATE CHARGE (IN / OUT)	USD	45.0 X 3.0 SHPT	6.720 CNY	907.20
HANDLING FEE	USD	20.0 X 1.0 SHPT	6.720 CNY	134.40
DUTY	USD	20,395.280 X 1.0 SHPT	6.720 CNY	137,056.28
Non VAT Amount:			CNY	241,585.58
Total Amount:			CNY	241,585.58

Amount Due On : 30 JUN 2022

House Info

ACA122101301, ACA122101302

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code : [REDACTED]

Account No. : CNY [REDACTED]
USD [REDACTED]

ORIGINAL

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

Ocean transportation services to and from the USA are provided by as agent of our affiliates ON TIME SHIPPING LINE LIMITED (FMC NO. 019976N) or OTX LOGISTICS, INC. (FMC-OTI No. 028756NF).

All transactions are subject to the Company Standard Trading Conditions (copies available on request from the Company) and which, in certain cases, exclude or limit the Company's liability and include certain indemnities benefiting the Company

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706, 37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**To : 禾沅供应链管理 (上海) 有限公司
上海市凉城路203号304K室Invoice No. : DCA2221005444
Invoice Date : 27 MAY 2022
Status :Attn. : NA
Tel. : NA
Fax. :

A/C No. : 0000166310

Shipment InformationShipment ID : AXCA122102488
Job No. : AXCA122102488
HAWB No. : ** Refer to House Info **
MAWB/MBL : 999-64822586
Flight No. : CA1316
Origin : CAN GUANGZHOU
Destination : LAX LOS ANGELES
No. of Pkg : 178 CTNS
Vessel/Voy : / CA1316Mode : AIR EXPORT
Terms :
Currency : CNY
Sales Code : TIM CHEN
Carrier : CA
ETD Date : 27 MAY 2022
ETA : 11 JUN 2022
Gross Wgt : 2,020.00 KG
Charge Wgt : 2,020.00 KG**Charges Information**

Particulars (* indicates that the charge has VAT)	Unit Rate Detail	Ex. Rate	Charge Amount
FREIGHT CHARGE	CNY 46.0 X 2,020.0 K	1.0 CNY	92,920.00
CUSTOMS CLEARANCE	CNY 500.0 X 2.0 SHPT	1.0 CNY	1,000.00
TERMINAL HANDLING CHARGES	CNY 300.0 X 1.0 SHPT	1.0 CNY	300.00
WAREHOUSING	CNY 0.20 X 2,020.0 K	1.0 CNY	404.00
PALLET FEE	CNY 150.0 X 5.0 SHPT	1.0 CNY	750.00
STORAGE FEE	CNY 0.10 X 1,003.0 K X 35.0 DAY	1.0 CNY	3,510.50
HANDLING FEE	USD 685.0 X 1.0 SHPT	6.720 CNY	4,603.20
GATE CHARGE (IN / OUT)	USD 45.0 X 3.0 SHPT	6.720 CNY	907.20
HANDLING FEE	USD 20.0 X 1.0 SHPT	6.720 CNY	134.40
DUTY	USD 20,395.280 X 1.0 SHPT	6.720 CNY	137,056.28
Non VAT Amount:			CNY 241,585.58
Total Amount:			CNY 241,585.58

Amount Due On : 30 JUN 2022

House Info

ACA122101301, ACA122101302

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code :

Account No. : CNY

USD

OFFICIAL RECEIPT

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

Ocean transportation services to and from the USA are provided by as agent of our affiliates ON TIME SHIPPING LINE LIMITED (FMC NO. 019976N) or OTX LOGISTICS, INC. (FMC-OTI No. 028756NF).

All transactions are subject to the Company Standard Trading Conditions (copies available on request from the Company) and which, in certain cases, exclude or limit the Company's liability and include certain indemnities benefiting the Company

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706, 37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**To : 禾沅供应链管理 (上海) 有限公司
上海市凉城路203号304K室Invoice No. : DCA2221005444
Invoice Date : 27 MAY 2022
Status :Attn. : NA
Tel. : NA
Fax. :

A/C No. : 0000166310

Shipment InformationShipment ID : AXCA122102488
Job No. : AXCA122102488
HAWB No. : ** Refer to House Info **
MAWB/MBL : 999-64822586
Flight No. : CA1316
Origin : CAN GUANGZHOU
Destination : LAX LOS ANGELES
No. of Pkg : 178 CTNS
Vessel/Voy : / CA1316Mode : AIR EXPORT
Terms :
Currency : CNY
Sales Code : TIM CHEN
Carrier : CA
ETD Date : 27 MAY 2022
ETA : 11 JUN 2022
Gross Wgt : 2,020.00 KG
Charge Wgt : 2,020.00 KG**Charges Information**

Particulars (* indicates that the charge has VAT)	Unit Rate	Detail	Ex. Rate	Charge Amount
FREIGHT CHARGE	CNY	46.0 X 2,020.0 K	1.0 CNY	92,920.00
CUSTOMS CLEARANCE	CNY	500.0 X 2.0 SHPT	1.0 CNY	1,000.00
TERMINAL HANDLING CHARGES	CNY	300.0 X 1.0 SHPT	1.0 CNY	300.00
WAREHOUSING	CNY	0.20 X 2,020.0 K	1.0 CNY	404.00
PALLET FEE	CNY	150.0 X 5.0 SHPT	1.0 CNY	750.00
STORAGE FEE	CNY	0.10 X 1,003.0 K X 35.0 DAY	1.0 CNY	3,510.50
HANDLING FEE	USD	685.0 X 1.0 SHPT	6.720 CNY	4,603.20
GATE CHARGE (IN / OUT)	USD	45.0 X 3.0 SHPT	6.720 CNY	907.20
HANDLING FEE	USD	20.0 X 1.0 SHPT	6.720 CNY	134.40
DUTY	USD	20,395.280 X 1.0 SHPT	6.720 CNY	137,056.28
Non VAT Amount:			CNY	241,585.58
Total Amount:			CNY	241,585.58

Amount Due On : 30 JUN 2022

House Info

ACA122101301, ACA122101302

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code : [REDACTED]

Account No. : CNY [REDACTED]
USD [REDACTED]**FILING COPY**

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

Ocean transportation services to and from the USA are provided by as agent of our affiliates ON TIME SHIPPING LINE LIMITED (FMC NO. 019976N) or OTX LOGISTICS, INC. (FMC-OTI No. 028756NF).

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ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706, 37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

***PLEASE CONFIRM THIS DRAFT INVOICE FOR OUR PROCESS*****Billing Information**To : 禾泮供应链管理 (上海) 有限公司
上海市凉城路203号304K室Invoice No. : DCA2221006626
Invoice Date : 27 MAY 2022
Status :

A/C No. : 0000166310

Attn. : NA
Tel. : NA
Fax. :**Shipment Information**Shipment ID : AXCA122102488
Job No. : AXCA122102488
HAWB No. : ** Refer to House Info **
MAWB/MBL : 999-64822586
Flight No. : CA1316
Origin : CAN GUANGZHOU
Destination : LAX LOS ANGELES
No. of Pkg : 178 CTNS
Vessel/Voy : / CA1316Mode : AIR EXPORT
Terms :
Currency : CNY
Sales Code : TIM CHEN
Carrier : CA
ETD Date : 27 MAY 2022
ETA : 11 JUN 2022
Gross Wgt : 2,020.00 KG
Charge Wgt : 2,020.00 KG**Charges Information**

Particulars (* indicates that the charge has VAT)	Unit Rate	Detail	Ex. Rate	Charge Amount
DELIVERY FEE	USD	2,920.0 X 1.0 SHPT	6.720 CNY	19,622.40
PALLET FEE	USD	100.0 X 1.0 SHPT	6.720 CNY	672.00
STORAGE FEE	USD	375.0 X 1.0 SHPT	6.720 CNY	2,520.00
STORAGE FEE	USD	280.0 X 1.0 SHPT	6.720 CNY	1,881.60
OTHER HANDLING FEES	USD	401.0 X 1.0 SHPT	6.720 CNY	2,694.72
BOND				
INSURANCE CHARGE	USD	365.0 X 1.0 SHPT	6.720 CNY	2,452.80
TRUCKING FEE	USD	200.0 X 1.0 SHPT	6.720 CNY	1,344.00
Non VAT Amount:			CNY	31,187.52
Total Amount:			CNY	31,187.52

Amount Due On : 30 JUN 2022

House Info

ACA122101301, ACA122101302

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code :

Account No. : CNY

USD

ORIGINAL

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

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广东增值税电子普通发票

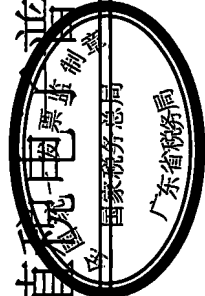
发票代码: 044002100211

发票号码: 15186830

开票日期: 2021年11月25日

校验码: 74805797661146517391

机器编号: 661902002880



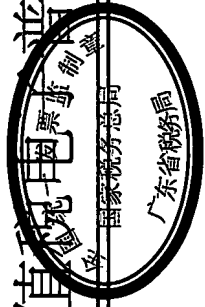
购买方	名称: 禾泮供应链管理(上海)有限公司 纳税人识别号: 91310109671193739G 地址、电话: 上海虹桥路808号A9232室 021-64480886 开户行及账号: 招商银行上海瑞虹支行 121910410010802	密码区 908-147549-748612-444948->9 +<5>-35>+6>/5578/+2-59<424 -266-43*6294-+-+4*66394**+6 8->/3*7/>>3<-6-1*2781+2425/					
货物或应税劳务、服务名称 *经纪代理服务*国际货物运输代理-运费	规格型号	单位 票	数量 1	单价 6297.00	金额 6297.00	税率 免税	税额 ***
合 计					¥ 6297.00		***
价税合计(大写)					(小写) ¥ 6297.00		
销售方	名称: 先达国际货运(上海)有限公司广州分公司 纳税人识别号: 91440101781232209T 地址、电话: 广州市越秀区中山三路33号中华国际中心B3705-B3706室83777508 开户行及账号: 工行广州市中华广场支行RMB: 3602054319200017309	备 注		JCNO:DCA2211012838 POL:CAN POD:LAX MNO:784-6701 2875 HNO:AXCA121105912 请按期付款cindy.liu			

收款人: 屈雪莲 复核: 王婧好 开票人: 梁慧怡 销售方: (章)



广东增值税专用发票

发票代码: 044002100211
发票号码: 15186797
开票日期: 2021年11月19日
校验码: 75803 54267 03584 69379



机器编号: 661902002880

购买方	名称: 禾沅供应链管理(上海)有限公司 纳税人识别号: 91310109671193739G 地址、电话: 上海虹桥路808号A9232室 021-64480886 开户行及账号: 招商银行上海瑞虹支行 121910410010802			密码区	<0>/*953-/1-129+32>1<7/+623 13>>4101>-/0>66887>3>+15-2- 9734*44+->-24<16169/20>964> +62781//0/60<-9*61684765625		
货物或应税劳务、服务名称 *经纪代理服务*国际货物运输代理-运费	规格型号	单位 票	数量 1	单价 13500.78	金额 13500.78	税率 免税	税额 ***
合 计					¥13500.78		
价税合计(大写)					(小写) ¥13500.78		
销售方	名称: 先达国际货运(上海)有限公司广州分公司 纳税人识别号: 91440101781232209T 地址、电话: 广州市越秀区中山三路33号中华国际中心B3705-B3706室83777508 开户行及账号: 工行广州市中华广场支行RMB: 3602054319200017309			备注	JCNO:DCA2211012548 POL:CAN POD:LAX MNO:784-6701 2875 HNO:AXCA121105912 请按期付款cindy.liu		

收款人: 屈雪莲 复核: 王婧好 开票人: 梁慧怡 销售方:(章)



广东增值税专用发票

发票代码: 044002200111
发票号码: 37114233
开票日期: 2022年07月12日
校验码: 57334 47649 42751 90594



机器编号: 661902002880

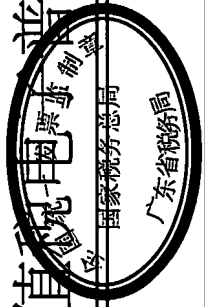
名称: 禾津供应链管理(上海)有限公司		纳税人识别号: 91310109671193739G		地址、电话: 上海虹桥路808号A9232室 021-64480886		开户行及账号: 招商银行上海瑞虹支行 121910410010802		密码区	706572311-0/0<8629<<4*+89>- -+<0/*>--/4/695-46>>09+6>+2 2/<154/204/0<8000+813-<6*>8 89>>28*2909++/01>>5-866990<
购买方	货物或应税劳务、服务名称	规格型号	单位	数量	单价	金额	税率	税额	
	*经纪代理服务*国际货物运输代理-运费		票	1	31187.52	31187.52	免税		***
合计									
价税合计(大写) (小写) ￥ 31187.52									
销售方	名称: 先达国际货运(上海)有限公司广州分公司	JCNO:DCA2221006626 POL:CAN POD:LAX MNO:999-6482							
	纳税人识别号: 91440101781232209T	2586 HNO:AXCA122102488 请按期付款yvonne.yao							
	地址、电话: 广州市越秀区中山三路33号中华国际中心B3705-B3706室83777508								
	开户行及账号: 工行广州市中华广场支行RMB: 3602054319200017309								

收款人: 屈雪莲 复核: 王婧好 开票人: 梁慧怡 销售方: (章)



广东增值税专用发票

发票代码: 044002200111
发票号码: 34667050
开票日期: 2022年 06月20日
校验码: 47236 66802 37221 32434



机器编号: 661902002880

购买方	名称: 禾沅供应链管理(上海)有限公司 纳税人识别号: 91310109671193739G 地址、电话: 上海虹桥路808号A9232室 021-64480886 开户行及账号: 招商银行上海瑞虹支行 121910410010802			密码区 +>0823>364/1*731<642378379- 349+*90>+6<+*>>91041><2-4>* +41-8-->551297/**336>44+-4+ 379>+6-8856<-6+658>9/0/7626			
货物或应税劳务、服务名称 *经纪代理服务*国际货物运输代理-运费	规格型号	单位 票	数量 1	单价 241585.58	金额 241585.58	税率 免税	税额 ***
合 计					¥241585.58		***
价税合计(大写)					⊗ 贰拾肆万壹仟伍佰捌拾伍圆伍角捌分 (小写) ¥ 241585.58		
销售方	名称: 先达国际货运(上海)有限公司广州分公司 纳税人识别号: 91440101781232209T 地址、电话: 广州市越秀区中山三路33号中华国际中心B3705-B3706室83777508 开户行及账号: 工行广州市中华广场支行RMB: 3602054319200017309			备 注 JCNO:DCA2221005444 POL:CAN POD:LAX MNO:999-6482 2586 HNO:AXCA122102488 请按期付款ling.liu			

收款人: 屈雪莲 复核: 王婧好 开票人: 梁慧怡 销售方:(章)

EXHIBIT D

ON TIME EXPRESS CO. LTD. GUANGZHOU BRANCH

a subsidiary of the YTO Express (International) Holdings Limited

ROOM B 3705-3706 ,37/F, CHINA INTERNATIONAL CENTER 33 ZHONGSHAN SAN ROAD, GUANGZHOU 510070 P.R. CHINA.

Tel: 020-87320492 Fax: 020-87320493

**Billing Information**

To : ULUCK TECHNOLOGY PTE.LTD.

Invoice No. : DCA2303000027

Invoice Date : 17 JAN 2023

Status :

Attn. : NA

Tel. : NA

Fax. :

A/C No. : 0000011711

Shipment Information

Shipment ID : AXCA121100245

Mode : EXPORT

Job No. : AXCA121100245

Terms :

HAWB No. :

Currency : USD

MAWB/MBL. :

Sales Code : TIM CHEN

Flight No. :

Carrier :

Origin : SICHUAN

ETD Date : 15 MAR 2022

Destination : VIA HKG TO USA

ETA :

No. of Pkg : 110 CTNS

Gross Wgt : 1,280.00 KG

Vessel/Voy :

Charge Wgt : 1,280.00 KG

Charges Information

Particulars (* indicates that the charge has VAT)		Unit Rate Detail	Ex. Rate	Charge Amount
PICK UP CHARGE	USD	5,200.0 X 1.0 SHPT	USD	5,200.00
PALLET FEE	USD	100.0 X 1.0 SHPT	USD	100.00
STORAGE FEE(Mar 2022 - Dec 2022)	USD	8,800.0 X 1.0 SHPT	USD	8,800.00
CUSTOMS CLEARANCE	USD	700.0 X 1.0 SHPT	USD	700.00
OTHER HANDLING FEES	USD	350.0 X 1.0 SHPT	USD	350.00
EXPORT TRUCKING FEE	USD	6,200.0 X 1.0 SHPT	USD	6,200.00

Non VAT Amount: USD 21,350.00

Total Amount: USD 21,350.00

Bank Details : 工行广州中华广场支行

Account Name : 先达国际货运(上海)有限公司广州分公司

Swift Code : [REDACTED]

Account No. : CNY [REDACTED]

USD [REDACTED]

ORIGINAL

E. & O.E.

Note: Payment should be made within credit period granted. 1.5% surcharge per month may be imposed for any amount overdue.

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EXHIBIT E



www.mvplogistics.com

Invoice Number:	CN021023
Invoice Date:	02/10/2023
Payment Terms:	NET 30 Days
Due Date:	03/12/2023
Total Invoice:	\$3,370.00
Dates of Service:	02/06 - 02/13/23

Customer:

ULUCK MINERS

Customer Email:**Check Remittances:**

MVP LOGISTICS LLC
 10205 10TH AVE N SUITE A
 PLYMOUTH, MN 55441
 MAIN: 763-390-5320
ar@mvpship.com

Category	Description	Quantity	Rate	Total
STORAGE	Storage Per Pallet Up To 2,000lbs (Daily)	40.00	\$1.45	\$ 58.00
OUTBOUND	Outbound Miner	184.00	\$18.00	\$ 3,312.00

Payments made after due date are subject to 1.5% per month finance charge

Storage	\$ 58.00
Inbound	\$ -
Outbound	\$ 3,312.00
Other Services	\$ -
Total Due	\$ 3,370.00

Outbound

Total Dollars \$ 3,312.00 \$ 3,312.00

Rate \$18.00

Total Units 184

-

Date	Description	Outbound Miner	Total
	OUTBOUND	184	\$3,312.00

Storage

Total Dollars	\$	58.00	\$	58.00
Rate			\$1.45	
Total Units			40	

-

Date	Description	Storage Per Pallet		
		Up To 2,000lbs	Total	
		(Daily)		
2/6/2023	Storage	5	\$	7.25
2/7/2023	Storage	5	\$	7.25
2/8/2023	Storage	5	\$	7.25
2/9/2023	Storage	5	\$	7.25
2/10/2023	Storage	5	\$	7.25
2/11/2023	Storage	5	\$	7.25
2/12/2023	Storage	5	\$	7.25
2/13/2023	Storage	5	\$	7.25

EXHIBIT F



Apexto Technology Co., Ltd.

Tel: +86 18774885283 (Rena) Website: <https://www.apextomining.com>
Address: South Of 4th Floor, Block B2, Shanghe Nanchang Industrial Park, YunChang Road, Gushu
Xixiang, Baoan, Shenzhen, Guangdong, China (Mainland) Zip: 518126

Apexto Technology Co., Ltd.		Date:	2022/3/1	
New Miner				
Antminer futures	S19J Pro 110T	\$10,200	All in one	HK Stock
	S19J pro 104T 3250W	\$8,750	All in one	HK stock
	S19J pro 100T 2950W	\$8,400	All in one	HK stock
	S19J pro 96T 2832W	\$7,950	All in one	HK stock
	S19 95T 3250W	\$7,750	All in one	HK Stock
	Antminer D7 1183G	\$9,000	All in one	in stock
	T19 84t	\$7,056	All in one	HK stock
	T19 88t	\$7,392	All in one	HK stock
	Z15 420K	\$7,500	All in one	HK Stock
	Antminer S19 XP 140 T 3010W	\$13,160	All in one	July Batch (HK)
	L7 9160Mh 3225W	\$22,580	All in one	Dec. Batch (SZ)
	L7 9160Mh 3225W	\$21,200	All in one	Jan. Batch (SZ)
Avalon	S19J pro 100T	\$8,000	All in one	March. Batch (HK) MOQ
	1246 85T 38w/T	\$6,800	All in one	in stock
	1246 87T 38w/T	\$7,000	All in one	in stock
	1166pro 78T 42w/T	\$5,500	All in one	in stock
	1166pro 81T 42w/T	\$5,800	All in one	in stock
WhatsMiner	1126 64T 50W	\$4,380	All in one	in stock
	M31S+ 80T 42W	\$5,200	All in one	HK stock(MOQ5pcs)
	M30S+ 90T 38w	\$6,480	All in one	HK stock(MOQ5pcs)
	PandaMiner B7pro 360m 1050W	\$5,500	with PSU	in stock
	Jasminier X4 520m 250W	\$8,870	with PSU	in stock
	Innosilicon A11 1500m 2350W	\$22,400	With PSU	Stock
Goldshell	Nvidia 170hx 184m 250w	\$3,600	/	early of April
	Mini Doge 185M 300W	\$800	No PSU	in stock
	LB Box	\$600	No PSU	in stock
	KD Box	\$6,500	No PSU	in stock
	CK-BOX	\$980	No PSU	in stock
	HS-BOX	\$800	No PSU	in stock
	Beink K15 151,2250W	\$30,000	All in one	Stock
	Goldshell KD6 26.3T, 2630W	\$50,000	All in one	May Batch
	SC Beink S1 6.8t 2250W	\$3,950	All in one	Stock
	CKB Goldshell CK6 19.3T	\$12,200	With PSU	Stock
	LTC Goldshell LT5 pro 2.455G	\$6,650	All in one	in stock
	LTC Goldshell LT6 pro 3.35G	\$10,500	All in one	in stock
	HS5 2.7T 2.65KW	\$6,950	All in one	in stock
Second hand Miner				
Antminer	L3+ 504mh 800W	\$598	with PSU	in stock
	S9ji 14.5T	\$400	with APW3	in stock
	T17 42t	\$1,100	All in one	in stock
Innosilicon	A10 pro 7G 720MH	\$9,550	with PSU	in stock
WhatsMiner	A10 pro 6G 720m	\$8,250	with PSU	in stock
	T2T 26T 2200W(double barrel)	\$800	All in one	in stock
	M20s 68t 48w /T	\$3,400	All in one	in stock
	M20s 65t 48w /T	\$3,250	All in one	in stock
	M21s 58T 60w/T	\$2,494	All in one	in stock
More options,pls check sales for details!				

More options, pls check sales for details!

PS:

1. Price can be negotiable if you have a firm order!!!
2. Pls. be noted the price for miners is waving every min. Our price is only valid within 1 day. Pls. chk with us again when you're ready to make payment.
3. Regarding the preorder, Pls be advised that the actual delivery time would be based on manufacturer's factory delivery time!!!



APEXTO

Apexto Technology Co., Ltd.

Tel: +86 15361004482 (Rena) Website: <https://www.apextomining.com>

Address: South Of 4th Floor, Block B2, Shanghe Nanchang Industrial Park, YunChang Road, Gushu, Xixiang, Baoan, Shenzhen, Guangdong, China (Mainland) Zip: 518126

Apexto Technology Co., Ltd.			Date:	2022/10/18
New Miner				
Antminer	Antminer S19 XP 141 T 21 5W/T	\$5,358	All in one	HK stock
	Antminer E9 2400M	\$9,000	All in one	Oct. Batch
	S19a Pro 110T	\$2,840	All in one	HK stock
	S19J pro 104T 3250W	\$2,392	All in one	HK stock
	S19J pro 100T 2950W	\$2,100	All in one	HK stock
	S19J pro 96T 2832W	\$1,920	All in one	HK stock
	S19J Pro 88T 2596W	\$1,760	All in one	HK Stock
	T19 88t	\$1,452	All in one	HK stock
	Z15 420K	\$4,100	All in one	HK stock
	Antminer L7 9500M	\$10,400	All in one	Stock
	Antminer L7 9050M	\$9,000	All in one	Stock
WhatsMiner	M30S 88/88/80T 38W	19U/T	All in one	HK stock
	M30S+ 100/102T 34W	21U/T	All in one	HK stock
	M30S+ 104/106/108T 31W	23U/T	All in one	HK stock
	M50S 118T 29W	\$3,658	All in one	HK stock
Avalon	1246 87T 38w/T	\$2,130	All in one	in stock
	1166pro 78T 42w/T	\$1,385	All in one	in stock
	1166pro 81T 42w/T	\$1,420	All in one	in stock
Goldshell	LB Box	\$220	With PSU	in stock
	CK-BOX	\$175	No PSU	in stock
	KD Box pro 2.6T 230W	\$529	no psu	in stock
	ibellink K1Max 32T 3200W	\$2,750	All in one	stock
	Goldshell KD Max 40.2T 3350W	\$4,990	All in one	Stock
	SC Goldshell SC6 SE 17T 3300W	\$4,785	With PSU	Sep Batch
	Goldshell LB-Lite 1.62T 1450W	\$1,088	All in one	Stock
ETC/ETH-W	Jasminier X4 520m 250W	\$2,599	with PSU	Stock
	Jasminier X4-Q 1040m 480W	\$4,999	With PSU	Stock
	IPollo V1 mini SE 220M	\$1,088	With PSU	Stock
	IPollo V1 mini ETH300M	\$1,550	With PSU	Stock
Second hand Miner				
Antminer	Used L3+ 504mh 800W	\$135	with PSU	MOQ 5pcs
	Renew S9j/i 14.5T	\$148	with New APW7	MOQ 5pcs
	Used S9j/i 14T	\$108	with pc	MOQ 5pcs
	Used S19 95T	\$1,680	All in one	in stock
	Used S19Pro 110	\$2,140	All in one	in stock
	Update Version T17 42t	\$285	All in one	in stock
Innosilicon	A10 pro 7G 720MH	\$570	with PSU	in stock
WhatsMiner	A11 8G 1500m	\$1,420	with PSU	in stock
	T2TZ 25T 2000W	\$138	All in one	in stock
	T2TZ 30T 2200W	\$258	All in one	in stock
	M20s 62/65/68t 48w /T	13U/T	All in one	in stock
	M21s 54/56/58T 60w/T	11U/T	All in one	in stock
	Avalon 1066 55T	\$650	All in one	MOQ 5pcs

More options, pls check sales for details!

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Geoff Zahm

2/24/23

CASE MANAGER

DATE